

# CONSERVE & \$AVE™

## 2024 ELECTRIC HVAC & WATER HEATING EQUIPMENT REBATE APPLICATION

### SECTION A. CUSTOMER INFORMATION (please print)

#### Step 1:

Customer Name (as it appears on your utility bill)	Account Number		
Installation Address	City	State	Zip Code
Mailing Address (if different from installation address)	City	State	Zip Code
Contact Phone Number (with area code) <span style="margin-left: 20px;">Home</span> <span style="margin-left: 20px;">Cell</span> <span style="margin-left: 20px;">Other:</span>	E-mail Address		

#### Step 2:

Please apply rebate to my account.
  Please send me a rebate check.

**Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.**

#### Step 3:

**How did you hear about CONSERVE & SAVE? (pick one)**

<input type="checkbox"/> Billboard	<input type="checkbox"/> Chamber of Commerce	<input type="checkbox"/> Contractor	<input type="checkbox"/> Newspaper	<input type="checkbox"/> Radio
<input type="checkbox"/> Retailer/Vendor	<input type="checkbox"/> Social Media	<input type="checkbox"/> TV	<input type="checkbox"/> Utility Newsletter	<input type="checkbox"/> Utility Representative
			<input type="checkbox"/> Utility Web Site	<input type="checkbox"/> Other _____

#### Step 4:

<b>I am a:</b>	<b>My building type is:</b>	<b>I am a:</b>	<b>My home/business is heated by:</b>	<b>My water heating is:</b>
<input type="checkbox"/> Residential Customer	<input type="checkbox"/> Single Family	<input type="checkbox"/> Owner/Occupant	<input type="checkbox"/> Electric	<input type="checkbox"/> Electric
<input type="checkbox"/> Commercial Customer	<input type="checkbox"/> Multi-Family <i>buildings with 2 or more units</i>	<input type="checkbox"/> Owner/Non-Occupant	<input type="checkbox"/> Gas	<input type="checkbox"/> Gas
		<input type="checkbox"/> Renter	<input type="checkbox"/> Don't Know	<input type="checkbox"/> Don't Know

**SIGNATURE:** By typing my first and last names in the CUSTOMER SIGNATURE box below, I am signing this document and certify:

- I have completely filled out Sections A and C
- All equipment has been installed at the address listed in Section A
- I have read, understand, and agree to the terms and conditions – Section B, #1
- I HAVE ATTACHED A DETAILED INVOICE AND REQUIRED SUPPORT MATERIALS – SECTION B, #3-4**

Allow 6-8 weeks for processing.  
**Missing or incorrect information will increase the processing time.**

CUSTOMER SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

**TEAMING UP TO SAVE YOU MONEY**

**CONSERVE & \$AVE™**

**OFFICE USE ONLY**

Gas     Electric     Water    **Total Rebate Amount:**

Date Received \_\_\_\_\_ Date Processed \_\_\_\_\_

Appliance/Equipment \_\_\_\_\_

ID \_\_\_\_\_ Verified By \_\_\_\_\_ FILE NAME: \_\_\_\_\_

\$

## SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

1. Read the following terms and conditions to determine if you are eligible for a rebate:
  - Only one service address per application.
  - Rebates are intended for customers, not contractors or builders.
  - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
  - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities, Owatonna Public Utilities, or Rochester Public Utilities and is subject to inspection.
  - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate. Products replaced under warranty or provided through a repair/replacement service agreement are not eligible for a rebate.
  - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
  - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from this year's purchases (2024) must be received by March 31, 2025.
  - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation. **All HVAC equipment must have serial and model numbers listed on the invoice.**
4. For FURNACE FAN MOTOR REPLACEMENTS rebates, applicant must also include documentation that the replacement motor is an Electronically Commutated Motor (ECM) or equivalent.
5. Sign the application.
6. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
7. Submit completed forms and required documentation to your utility provider:

### Austin Utilities

**Apply by Mail:** Attn: Rebate Processing  
1908 14th St NE  
Austin, MN 55912-4904  
507-433-8886

**Apply Online:** [www.austinutilities.com](http://www.austinutilities.com)

**Apply by Email:** [rebates@austinutilities.com](mailto:rebates@austinutilities.com)

### Owatonna Public Utilities

**Apply by Mail:** Attn: Rebate Processing  
PO Box 800  
Owatonna, MN 55060-0800  
507-451-2480

**Apply Online:** [www.owatonnautilities.com](http://www.owatonnautilities.com)

**Apply by Email:** [rebates@owatonnautilities.com](mailto:rebates@owatonnautilities.com)

### Rochester Public Utilities

**Apply by Mail:** Attn: Rebate Processing  
4000 E River Rd NE  
Rochester, MN 55906-2813  
507-280-1500

**Apply Online:** [www.rpu.org](http://www.rpu.org)

**Apply by Email:** [rebates@rpu.org](mailto:rebates@rpu.org)

## SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (write SELF if customer installed) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

Contractor's/Retailer's Name \_\_\_\_\_ Contact Person \_\_\_\_\_ Phone Number (with area code) \_\_\_\_\_

Installer's Name (write SELF if customer installed) \_\_\_\_\_

Type of Appliance/Equipment Installed \_\_\_\_\_

# 2024 ELECTRIC HVAC – USED FOR COOLING ONLY

## CENTRAL AIR CONDITIONERS, MINI-SPLIT AIR CONDITIONERS, OR AIR SOURCE HEAT PUMPS USED FOR COOLING ONLY

**MINIMUM EFFICIENCY REQUIREMENTS:** SEER = 16.0 | Must be AHRI Certified  
SEER2 = 15.2 | Must be AHRI Certified

SEER = Seasonal Energy Efficiency Rating  
SEER2 = Seasonal Energy Efficiency Rating 2  
AHRI = Air-Conditioning, Heating, and Refrigeration Institute  
www.ahridirectory.org

REBATE: SEE CHARTS AT THE BOTTOM OF THIS PAGE

<b>Equipment Type:</b>	Central Air Conditioner	Mini-Split Air Conditioner (cooling only)	Air Source Heat Pump (cooling only)
<b>Efficiency Type:</b>	SEER (Rebate Calculation 1)	SEER2 (Rebate Calculation 2)	
<b>Cooling Capacity:</b>	< 20,000 Btuh	20,000–65,000 Btuh	
<b>Project Type:</b>	Retrofit	New Construction	
<b>Why was this purchased?</b>	No previous unit	Replace failed unit	Replace working unit
<b>If replacing working unit, check existing type and efficiency (if known):</b>	Central AC _____ SEER		
	Through-the-Wall AC _____ SEER _____ EER		
	Air Source Heat Pump _____ SEER		
	Mini-Split _____ SEER		
	Other/Unknown _____ SEER _____ EER		

Outdoor Unit Model #: \_\_\_\_\_ Manufacturer's Name: \_\_\_\_\_

Indoor Unit Model #: \_\_\_\_\_ Manufacturer's Name: \_\_\_\_\_

AHRI Certified Reference #: \_\_\_\_\_ Cooling Capacity (Btuh)^: \_\_\_\_\_ Cooling Capacity (Tons): \_\_\_\_\_  
Required – please include copy of AHRI Certificate.

Rated Efficiency (SEER or SEER2 by AHRI): \_\_\_\_\_ Rated Efficiency (EER or EER2 by AHRI): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

<sup>^</sup>For multi-head ductless systems, the capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

### SEER EFFICIENCY – REBATE CALCULATION 1:

A	B	C	D	E
Base Rebate from Table 1	SEER by AHRI	Column B – 16.0 or 15.2 Minimum SEER (See Table 1)	Column C x \$20	<b>Total Rebate</b> (Column A + Column D)

### SEER2 EFFICIENCY – REBATE CALCULATION 2:

A	B	C	D	E
Base Rebate from Table 1	SEER2 by AHRI	Column B – 15.2 Minimum SEER2	Column C x \$20	<b>Total Rebate</b> (Column A + Column D)

### TABLE 1: QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

Qualifying Equipment	Cooling Capacity	Minimum Efficiency	Base Rebate per Unit	Efficiency Bonus Rebate*
Central AC/Air Source Heat Pump	< 20,000 Btuh	16.0 SEER	\$100	\$20
Central AC/Air Source Heat Pump	20,000-65,000 Btuh	16.0 SEER	\$200	\$20
Mini-Split AC	< 20,000 Btuh	15.2 SEER	\$100	\$20
Mini-Split AC	20,000-65,000 Btuh	15.2 SEER	\$200	\$20
Cooling Capacity < 20,000 Btuh		15.2 SEER2	\$100	\$20
Cooling Capacity 20,000-65,000 Btuh		15.2 SEER2	\$200	\$20

\*Efficiency Bonus Rebate provides an additional incentive for efficiencies above Minimum SEER or SEER2.

# 2024 ELECTRIC HVAC – USED FOR HEATING AND COOLING

## AIR SOURCE HEAT PUMPS OR MINI-SPLIT AIR SOURCE HEAT PUMPS USED FOR HEATING AND COOLING

**MINIMUM EFFICIENCY REQUIREMENTS: SEE CHART AT THE BOTTOM OF THIS PAGE. Must be AHRI Certified.**

REBATE IS PER ASHP SYSTEM. FOR REBATE AMOUNTS, SEE CHART AT THE BOTTOM OF THIS PAGE.

MAXIMUM REBATE NOT TO EXCEED 50% OF EQUIPMENT COST.

SEER = Seasonal Energy Efficiency Rating  
SEER2 = Seasonal Energy Efficiency Rating 2  
HSPF = Heating Seasonal Performance Factor  
HSPF2 = Heating Seasonal Performance Factor 2  
COP = Coefficient of Performance

AHRI = Air-Conditioning, Heating, and Refrigeration Institute - [www.ahridirectory.org](http://www.ahridirectory.org)

<b>Equipment Type:</b>	Air Source Heat Pump (heating and cooling)	Mini-Split Air Source Heat Pump (heating and cooling)			
<b>System Type:</b>	Ducted      Ductless				
<b>Efficiency Type:</b>	SEER (Rebate Calculation 1)	SEER2 (Rebate Calculation 2)			
<b>Cooling Capacity:</b>	< 20,000 Btuh	20,000–65,000 Btuh			
<b>Project Type:</b>	Retrofit	New Construction			
<b>Why was this purchased?</b>	No previous unit	Replace failed heating unit	Replace working heating unit	Supplement working heating unit	
<b>EXISTING EQUIPMENT: Heating Type:</b>	Electric Heat	Air Source Heat Pump	Through-the-Wall Heat Pump	Natural Gas/Other	No Previous Unit
<b>Cooling Type:</b>	Central AC	Air Source Heat Pump	Through-the-Wall Heat Pump	Room AC	No Previous Unit

Manufacturer's Name: \_\_\_\_\_ Indoor Unit Model #: \_\_\_\_\_ Outdoor Unit Model #: \_\_\_\_\_

Cooling Capacity (Btuh)^: \_\_\_\_\_ Cooling Capacity (Tons): \_\_\_\_\_ Heating Capacity (Btuh)^: \_\_\_\_\_ Heating Capacity (Tons): \_\_\_\_\_

Rated Efficiency (SEER or SEER2 by AHRI): \_\_\_\_\_ EER or EER2: \_\_\_\_\_ HSPF or HSPF2: \_\_\_\_\_

AHRI Certified Ref #: \_\_\_\_\_ COP\* at 5° F<sup>1</sup>: \_\_\_\_\_ Switchover Temperature Setpoint (Degrees): \_\_\_\_\_  
 Required – please include copy of AHRI Certificate. \* If AHRI certificate does not verify COP at 5° F, use NEEP's Cold Climate Air Source Heat Pump qualifying list to obtain those ratings. Go to [ashp.neep.org](http://ashp.neep.org) and select "End User/Consumer".

Date of Installation: \_\_\_\_\_ # of Units Installed: \_\_\_\_\_

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

^ For multi-head systems, the system capacity is the minimum of the total indoor unit capacity or the outdoor unit capacity.

SEER EFFICIENCY – REBATE CALCULATION 1:				
A	B	C	D	E
Base Rebate from Table 2	SEER by AHRI	Column B – 16.0 or 15.2 Minimum SEER (see Table 2)	Column C x \$10 or \$20 (see Table 2)	Total Rebate (Column A + Column D)

SEER2 EFFICIENCY – REBATE CALCULATION 2:				
A	B	C	D	E
Base Rebate from Table 2	SEER2 by AHRI	Column B – 15.2 Minimum SEER2	Column C x \$10 or \$20 (see Table 2)	Total Rebate (Column A + Column D)

**TABLE 2: QUALIFYING EFFICIENCIES AND REBATE CHART**

PROJECT TYPE	EXISTING HEATING FUEL/TYPE	ASHP SYSTEM COOLING CAPACITY	DUCTED ASHP		DUCTLESS ASHP		ASHP MINIMUM SEER2	DUCTED ASHP	DUCTLESS ASHP	ASHP MINIMUM COP AT 5° F <sup>1</sup>	BASE REBATE	EFFICIENCY BONUS REBATE <sup>2</sup>
			MINIMUM SEER	MINIMUM HSPF	MINIMUM SEER	MINIMUM HSPF		MINIMUM HSPF2				
New Construction -OR- No Previous Heating Equipment -OR- Replace Failed Heating Equipment	Any	< 20,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$800	\$10
				9.0		10.0		7.7	8.5	1.75	\$1,000	\$10
		20,000–65,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$1,600	\$10
				9.0		10.0		7.7	8.5	1.75	\$2,000	\$10
Replace or Supplement Working Heating Equipment	Electric Heat	< 20,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$900	\$10
				9.0		10.0		7.7	8.5	1.75	\$1,100	\$10
		20,000–65,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$1,800	\$10
				9.0		10.0		7.7	8.5	1.75	\$2,200	\$10
	Air Source Heat Pump	< 20,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$125	\$10
				9.0		10.0		7.7	8.5	1.75	\$250	\$10
		20,000–65,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$250	\$10
				9.0		10.0		7.7	8.5	1.75	\$500	\$10
	Through-the-Wall Heat Pump	< 20,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$200	\$10
				9.0		10.0		7.7	8.5	1.75	\$350	\$10
		20,000–65,000	16.0	8.1	15.2	8.1	15.2	7.8	7.8	NA	\$400	\$10
				9.0		10.0		7.7	8.5	1.75	\$700	\$10
Natural Gas/Other	< 20,000	16.0		15.2	7.8	15.2	7.5	7.5	NA	\$100	\$20	
							7.5	7.5	NA	\$200	\$20	

<sup>1</sup> ASHPs with an HSPF ≥ 9 (Ducted) or HSPF ≥ 10 (Ductless) – OR – an HSPF2 ≥ 7.7 (Ducted) or HSPF2 ≥ 8.5 (Ductless) must also meet the minimum COP requirement to be eligible for the corresponding Base Rebate. Otherwise, the Base Rebate for the 8.1 minimum HSPF – OR – 7.8 minimum HSPF2 unit will be offered.

<sup>2</sup> Efficiency Bonus Rebate provides an additional incentive for efficiencies above Minimum SEER or SEER2.

# 2024 ELECTRIC HVAC – USED FOR HEATING AND COOLING

## GROUND SOURCE HEAT PUMPS (GSHP)

**MINIMUM EFFICIENCY REQUIREMENTS: SEE CHART AT THE BOTTOM OF THIS PAGE. Must be AHRI Certified.**

COP = Coefficient of Performance

REBATE: SEE CHART AT THE BOTTOM OF THIS PAGE

EER = Energy Efficiency Rating

MAXIMUM REBATE NOT TO EXCEED 50% OF EQUIPMENT COST

AHRI = Air-Conditioning, Heating, and Refrigeration Institute – www.ahridirectory.org

**Project Type:**      Retrofit                  New Construction

**Why was this purchased?**      No previous unit                  Replace failed equipment                  Replace working equipment                  Supplement working equipment

*If working, existing equipment type:*      Central AC or Air Source Heat Pump with Electric Heat                  Ground Source Heat Pump                  Other/Unknown

**System Type:**      Closed-Loop Water-to-Air                  Closed-Loop Water-to-Water                  Open-Loop Water-to-Air                  Open-Loop Water-to-Water                  Direct Geexchange (DGX)

Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

Full Load EER by AHRI: \_\_\_\_\_ Full Load COP by AHRI: \_\_\_\_\_

Average EER (multi-stage units):<sup>^</sup> \_\_\_\_\_ Average COP (multi-stage units):<sup>^</sup> \_\_\_\_\_

Size or Capacity (Full Load Tons by AHRI): \_\_\_\_\_ **AHRI Certified Reference #:**  
**Required – please include copy of AHRI Certificate.**

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_ Desuperheater?:      Yes      No

Total Cost of Project: (materials, labor, etc.) \_\_\_\_\_ Loop Type:      Horizontal      Vertical      Slinky

Water Heating:      Electric      Gas      Size of Water Heater in Gallons: \_\_\_\_\_ Supplemental Heat Installed:      No      Yes: kW \_\_\_\_\_

**REBATE CALCULATION:**

A	B	C	D	E	F	G	H
Full Load Tons by AHRI	Column A x \$200	<sup>^</sup> EER <sup>1</sup>	Minimum EER <sup>2</sup>	Column C – Column D	Column E x \$20	Column A x Column F	Total Rebate (Column B + Column G)

<sup>1</sup> For single stage units use Full Load EER by AHRI. For multi-stage units use Average EER.

<sup>2</sup> See chart below

**QUALIFYING EFFICIENCIES AND REBATE SCHEDULE:**

Qualifying Equipment	Minimum Efficiency	Base Rebate \$/Ton	EER Bonus Rebate* \$/Ton
Closed-Loop Water-to-Air GSHP	17.1 EER and 3.6 COP	\$200	\$20
Closed-Loop Water-to-Water GSHP	16.1 EER and 3.1 COP	\$200	\$20
Open-Loop Water-to-Air GSHP	22.1 EER and 4.1 COP	\$200	\$20
Open-Loop Water-to-Water GSHP	20.1 EER and 3.5 COP	\$200	\$20
Direct Geexchange (DGX) GSHP	16.0 EER and 3.6 COP	\$200	\$20

<sup>^</sup>The Minimum Efficiencies shown to the left apply to single-stage models and also to multi-stage models based on the following calculated efficiencies:

EER = (highest rated capacity EER + lowest rated capacity EER)/2  
 COP = (highest rated capacity COP + lowest rated capacity COP)/2

\*EER Bonus Rebate provides an additional incentive for efficiencies above the Minimum Efficiency.

Maximum Bonus Rebate = \$200/Ton

Qualifying Water-to-Air GSHP efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-1 cooling conditions of 77°F entering water temp. and 80.6°F dry bulb/66.2°F wet bulb entering air temperature (ground loop heat pump). **A copy of the manufacturer's applicable unit rating must accompany this application.**

Qualifying Water-to-Water GSHP efficiency ratings are determined using the Air-Conditioning, Heating, and Refrigeration Institute's (AHRI) directory, which may be found at www.ahridirectory.org. EER rating is at ISO 13256-2 cooling conditions of 77°F entering water temp. and 53.6°F leaving water temperature (ground loop heat pump). **Please include manufacturer's specification sheets verifying this information.**

Qualifying DGX GSHPs must be rated in accordance with AHRI 870 rating conditions. **Please include manufacturer's specification sheets verifying this information.**

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**Rebate Total: \$** \_\_\_\_\_

# 2024 ELECTRIC HVAC & WATER HEATING EQUIPMENT

## ROOM AIR CONDITIONERS

**MINIMUM EFFICIENCY REQUIREMENTS: ENERGY STAR® LABEL**

REBATE: \$25 (no recycling of working unit)

BONUS RECYCLE REBATE: not to exceed \$15 or actual cost (with proof of charge for recycling of working unit)

**MUST INCLUDE RECYCLE RECEIPT FOR BONUS RECYCLE REBATE**

Manufacturer's Name:	Model #:	
	MUST SHOW PROOF OF MODEL # TO QUALIFY FOR REBATE	
Rated Efficiency (CEER):	Size or Capacity (Btu/hr output):	Number of Units Installed:
Date of Installation:	OFFICE USE ONLY	
DOES THE UNIT HAVE A LOUVERED SIDE?	NO      YES	Rebate Total: \$ _____
Why was this purchased? To replace:	no previous unit      failed unit      working unit	
IF PURCHASED TO REPLACE A WORKING UNIT, WAS THE UNIT RECYCLED?	NO	
	YES (Must include recycle receipt for rebate.) If YES, what was the recycling cost: _____	

## FURNACE FAN MOTORS

**RETROFIT EXISTING FURNACE FAN MOTOR. NOT FOR NEW FURNACE INSTALLATIONS.**

**MINIMUM EFFICIENCY REQUIREMENTS: Must be Electronically Commutated Motor (ECM) or equivalent; documentation required.**

REBATE: \$50

Manufacturer's Name:	Motor Model #:	
Number of Units Installed:	Date of Installation:	
Do you have a central air conditioner?	YES (EXISTING)      YES (NEW)      NO      UNKNOWN	OFFICE USE ONLY
Have you attached the required documentation showing the retrofit motor is an Electronically Commutated Motor (ECM) or equivalent?	YES	
		Rebate Total: \$ _____

## ECM CIRCULATOR PUMPS

**MINIMUM EFFICIENCY REQUIREMENTS: Must be a new Electronically Commutated Motor (ECM), DC brushless, or permanent magnet style. Must be >1/50 HP and ≤1 HP (no greater than 750 Watts). Must be capable of variable speed operation and must include integrated controls that automatically modulate flow based on demand.**

REBATES: <100 Watts = \$50 | 100-499 Watts = \$200 | 500-750 Watts = \$600 (all rebates not to exceed 50% of cost)

HP = Horsepower

Project Type:	Retrofit      New Installation	
Circulator Pump Type:	Boiler      Domestic Hot Water	
Manufacturer's Name:	Model #:	
Size (Watts) (Motor Wattage = Rated HP x 746):	ECM Circulator Cost:	
Number of Units Installed:	Date of Installation:	OFFICE USE ONLY

# 2024 ELECTRIC HVAC & WATER HEATING EQUIPMENT

## HEAT PUMP WATER HEATERS – ENERGY STAR®\*

**REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost):** \$270 for 20-55 gallon heat pump  
\$60 for >55 gallon heat pump

**REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost):** \$400 for 20-55 gallon heat pump  
\$90 for >55 gallon heat pump

ENERGY STAR® qualified product list: [www.energystar.gov/productfinder/product/certified-water-heaters/](http://www.energystar.gov/productfinder/product/certified-water-heaters/)

\*MUST REPLACE AN EXISTING ELECTRIC STORAGE TANK WATER HEATER OR BE INSTALLED IN A NEW HOME. HEAT PUMP WATER HEATERS THAT REPLACE GAS, PROPANE, OR OTHER NON-ELECTRIC WATER HEATERS ARE NOT ELIGIBLE. ELECTRIC INSTANTANEOUS OR TANKLESS WATER HEATERS DO NOT QUALIFY.

**Project Type:**      Retrofit                  New Installation

Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

Size in Gallons: \_\_\_\_\_ Rated Uniform Energy Factor (from ENERGY STAR® qualified product list): \_\_\_\_\_

Number of Units Installed: \_\_\_\_\_ Date of Installation: \_\_\_\_\_ Water Heater Cost: \_\_\_\_\_

**Why was this purchased? To replace:**      no previous unit                  failed unit                  working unit

**Replaced failed or working unit was:**      Electric                  Natural Gas/Other

**Replaced failed or working unit:**      Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

**Primary method to HEAT your home:**      Electric                  Natural Gas/Other

**Considerations:**

- Work with a licensed plumber to determine if a heat pump water heater is right for your home.
- For a heat pump water heater to run efficiently, the space should generally stay above 40 degrees Fahrenheit year round.
- Since heat pumps remove heat from the ambient air, there must be a considerable amount of air available in the space. Most manufacturers recommend a minimum of 750 cubic feet, which means closets (even those with louvered doors) are usually not appropriate locations for heat pump water heaters.
- Recommended clearances should be followed to ensure adequate air circulation.
- Visit [www.energystar.gov/products/hot-water-heater-replacement-guide](http://www.energystar.gov/products/hot-water-heater-replacement-guide) to learn more.

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

## SMART THERMOSTATS – ENERGY STAR®\*

**ELECTRIC HEATING ONLY REBATE:** 50% of cost; not to exceed \$90

**ELECTRIC HEATING AND AIR CONDITIONING REBATE – ELECTRIC HEAT:** 50% of cost; not to exceed \$100

**ELECTRIC HEATING AND AIR CONDITIONING REBATE – HEAT PUMP:** 50% of cost; not to exceed \$50

ENERGY STAR® qualified product list: [www.energystar.gov/productfinder/product/certified-connected-thermostats/results](http://www.energystar.gov/productfinder/product/certified-connected-thermostats/results)

\*ONLY AVAILABLE TO SYSTEMS THAT CONTROL ELECTRIC HEATING OR CONTROL ELECTRIC HEATING AND AIR CONDITIONING SYSTEMS.

Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

Number of Units Installed (limit 1): \_\_\_\_\_ Date of Installation: \_\_\_\_\_ Smart Thermostat Cost: \_\_\_\_\_

**What type of heating system does the smart thermostat control?:**      Air Source Heat Pump                  Ground Source Heat Pump                  Electric Heat                  Natural Gas/Other

Heating System Manufacturer's Name: \_\_\_\_\_ Model #: \_\_\_\_\_

**Does the smart thermostat control air conditioning?:**      YES                  NO

OFFICE USE ONLY

**Rebate Total: \$** \_\_\_\_\_

***Thank you for purchasing new, efficient appliances and equipment  
and for applying for a CONSERVE & SAVE™ rebate!***

When purchasing new items, continue to look for the Energy Star®, Energy Star® Most Efficient, and WaterSense® labels.

By doing so, you will save energy, water, and money while ensuring product performance.

Austin, Owatonna, and Rochester Public Utilities may also offer a CONSERVE & SAVE™ rebate on your purchase!

For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

[www.austinutilities.com](http://www.austinutilities.com) • [www.owatonnautilities.com](http://www.owatonnautilities.com) • [www.rpu.org](http://www.rpu.org)



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